



FOR IMMEDIATE RELEASE

5LINX Closes Management-Led Buyout Transaction

Management Buyout Concludes First Step in Key Strategic Initiatives for 5LINX

STAMFORD, CT – January 6, 2014 – The Bank Street Group LLC issued a press release highlighting its role as exclusive financial advisor to 5LINX Enterprises, Inc. in connection with its management-led buyout of the company. “We are excited to have successfully concluded the first step of our strategic objectives with this transaction that provided an exit for our early financial investors that fueled the growth and development of 5LINX to date,” said Craig Jerabeck, President & CEO of 5LINX. “As a firm with unrivaled expertise in advising middle market growth companies like ours and a high degree of sophistication with transactional matters, Bank Street played an integral role in the execution of this transaction and has become our trusted advisor that we will work with through the company’s continuing growth and evolution.”

About 5LINX

5LINX is a rapidly growing communications company that provides services across the United States and in 20 countries abroad. With over sixty years of combined experience in the telecommunications and direct sales industries, 5LINX was founded by three visionaries, Jeb Tyler (Executive Vice President of Marketing), Craig Jerabeck (President & CEO), and Jason Guck (Executive Vice President of Sales), who wanted to make a difference. Based on the five principles of Vision, Integrity, Opportunity, Freedom and Success, their mission is to create the premiere VoIP telecommunication company by offering cutting-edge technology and making the distribution channel their top priority. Visit www.5linx.com for more information on the 5LINX.

About Bank Street

Bank Street Group is an investment banking firm providing a comprehensive array of financial advisory services to middle-market companies. Our senior professionals have originated, structured and executed more than \$250 billion of financial and strategic transactions and are dedicated to bringing the breadth and depth of this experience to bear to the benefit of our clients. With a portfolio of capabilities that includes Financial Advisory, Mergers & Acquisitions, Private Placements of Debt & Equity, Restructuring & Turnaround Advisory, Valuation and Fairness Opinions, Bank Street offers one-stop shopping for our clients seeking sophisticated financial services. Visit www.bankstreet.com for more information on Bank Street.