



FOR IMMEDIATE RELEASE

James Henry to Participate in Panel at COMPTEL Plus Spring 2014

Panel Will Explore Key Drivers and Outlook for M&A Activity in 2014

STAMFORD, CT – March 17, 2014 – James Henry, Co-Founder and Senior Managing Director of Bank Street Group, a boutique investment bank focused on the communications, media and technology sectors, will participate in a panel discussion entitled *Spotlight on Mergers & Acquisitions: Outlook for 2014* at the *COMPTEL PLUS Spring 2014 Convention & Expo* in Las Vegas, NV at the Aria Resort & Casino

The panel will take place during *COMPTEL PLUS* at 10:30 AM PT on Tuesday, March 18, 2014. Moderated by Colby Synesael, Managing Director of Cowen & Company, the panel will examine the factors driving valuations, which sectors are of the greatest industry and which companies are potential acquisition targets. Panelists also will discuss what synergies should exist for a successful merger and the objectives companies should focus on after completing a merger. For further information on the panel and the conference, visit [COMPTEL PLUS](#).

About James Henry

James Henry is a Co-Founder and Senior Managing Director of Bank Street Group and has been actively involved in the communications infrastructure and services (CIS) sector for two decades. Bank Street's CIS Investment Banking team counts Alpheus, Cbeyond, EarthLink, FirstComm, Lighttower Fiber, Hibernia Networks, IP Networks, MegaPath and Windstream among its roster of clients and transactions recently executed in the fixed-line telecom sector. Mr. Henry has spoken at major industry conferences, testified before Congress on communications sector matters, and been quoted in national publications such as *Business Week* and *The Wall Street Journal*.

About Bank Street

Bank Street provides insightful and objective advice to help our corporate and institutional clients achieve their financial and strategic goals. We are a private investment banking firm primarily serving growth companies in the communications, media and technology sectors with a comprehensive array of services, including Merger & Acquisition advisory, Private Placements of Debt and Equity, and Restructuring. Our senior professionals have originated, structured and executed more than \$100 billion of financial and strategic transactions and are dedicated to bringing the breadth and depth of this experience to bear to the benefit of our clients. Bank Street is a member of FINRA and SIPC. Visit www.bankstreet.com for further information on our practice.