



**FOR IMMEDIATE RELEASE**

**James Henry to Moderate Panel Discussion at Metro Connect USA Conference**

**STAMFORD, CT—February 22, 2012**—James Henry, Senior Managing Director and co-founder of Bank Street, a boutique investment bank focused on the communications, media and technology sectors, has been selected to moderate and lead a panel discussion entitled “Metro Market Financial Intelligence” at the 11th Annual Metro Connect USA Conference in Miami, FL from February 28-29, 2012.

The panel discussion will provide an overview of the debt and equity capital markets views on the Metro Fiber sector, perspectives on key valuation drivers in financial and strategic transactions, and an outlook for 2012. The panel will feature leading industry executives from the Metro Fiber sector, including Steven Soraparu, Managing Director, Waller Capital Partners; Colby Synesael, Director & Senior Research Analyst, Cowen & Company and Horace Zona, Managing Director and Group Head—Media & Communications Investment Banking, Suntrust Robinson Humphrey. The panel discussion on “Metro Market Financial Intelligence” will take place on Tuesday, February 28<sup>th</sup> at 2:00 PM in Ocean Tower Ballroom IIC at the Eden Roc Renaissance Hotel, Miami Beach. For more information on the conference, visit <http://www.capacitymedia.com>

**About James Henry**

As co-founder and Senior Managing Director of Bank Street Group, Mr. Henry leads the firm’s Communications Infrastructure and Services (CIS) Investment Banking Practice. Mr. Henry previously served as a Senior Managing Director at Bear, Stearns & Co. Inc and was responsible for tracking the telecom and Internet service and infrastructure sectors. He has spoken frequently at major telecom conferences, been quoted in national publications, and has testified before Congress and regulatory commissions on key issues within the telecom industry.

**About Bank Street**

Bank Street Group is an investment banking firm providing a comprehensive array of financial advisory services to middle-market companies. Our senior professionals have originated, structured and executed more than \$500 billion of financial and strategic transactions and are dedicated to bringing the breadth and depth of this experience to bear to the benefit of our clients. With a portfolio of capabilities that include Financial Advisory, Mergers & Acquisitions, Private Placements of Debt & Equity, Restructuring & Turnaround Advisory, Valuation and Fairness Opinions, Bank Street offers one-stop shopping for our clients seeking sophisticated financial services. Bank Street is a member of FINRA and SIPC. Visit [www.bankstreet.com](http://www.bankstreet.com) for more information.