



FOR IMMEDIATE RELEASE

MC Credit Partners Closes \$205 Million Debt Refinancing for Rise Broadband

Bank Street Group Serves as Exclusive Financial Advisor to MC Credit Partners

STAMFORD, CT – May 31, 2018 – The Bank Street Group, a leading independent investment bank, announced today that it served as exclusive financial advisor to MC Credit Partners in connection with MCCP’s \$205 million debt refinancing for Rise Broadband. MCCP is a manager of direct lending funds which provide debt capital to middle market companies across a wide range of industries. Rise Broadband, headquartered in Englewood, Colorado, is the nation’s largest fixed-wireless broadband service provider, delivering high-speed Internet and digital voice services to residential and business customers across 16 states.

“Given its deep industry and credit knowledge of the fixed-wireless broadband sector, Bank Street was ideally positioned to advise MC Credit Partners on the debt refinancing for Rise Broadband,” commented Jeff Kelly, Managing Director of MCCP. “Bank Street brought to bear their senior team possessing extensive knowledge of the fixed-wireless ecosystem and the associated credit elements to provide focused advice to our firm. MC Credit Partners was pleased to leverage its longstanding relationship with Bank Street to assist us in delivering a customized credit package for Rise Broadband.”

About Bank Street

Bank Street provides insightful and objective advice to help our corporate and institutional clients achieve their financial and strategic goals. We are a private investment banking firm primarily serving growth companies in the communications, media and technology sectors with a comprehensive array of services, including Merger & Acquisition advisory, Private Placements of Debt and Equity, and Restructuring. Our senior professionals have collectively originated, structured and executed more than \$500 billion of financial and strategic transactions over the course of their careers and are dedicated to bringing the breadth and depth of this experience to bear to the benefit of our clients. Bank Street is a member of FINRA and SIPC. For further information on Bank Street, visit www.bankstreet.com

About MC Credit Partners

MC Credit Partners is the manager of direct lending funds which provide debt capital to middle market companies across a wide range of industries. The firm takes a partnership approach to lending with a focus on building long-term relationships. MCCP provides loans and other debt capital solutions to private and public middle market

companies that have \$15 million to \$100+ million of EBITDA. Facility sizes typically range from \$40 million to \$250+ million. MCCP works with entrepreneur and family-owned companies as well as private equity sponsors and their portfolio companies to provide creative capital solutions. For further information on MC Credit Partners, visit www.mccp.com.

About Rise Broadband

Rise Broadband is the largest fixed-wireless service provider in the United States; offering affordable high-speed internet, digital phone and DIRECTV services across 16 states. Rise Broadband was established in 2006 and serves residential and business customers in rural and suburban areas of the Midwest, Rocky Mountain and Southwest regions. The company, headquartered in Englewood, CO, has earned an A+ rating from the Better Business Bureau. For further information on Rise Broadband, visit www.risebroadband.com.