



FOR IMMEDIATE RELEASE

Bank Street Announces Expanded Debt Capital Markets Capabilities

Bank Street offers lending solutions in addition to debt placement and syndication

STAMFORD, CT – June 5, 2013 – Bank Street announced the expansion of its debt capital markets capabilities to go beyond the firm’s traditional role as a placement agent for broadly marketed leveraged loan transactions. Bank Street has aligned itself with large institutional pools of capital with broad credit capacity and significant experience across the Communications, Media and Technology sectors.

With its expanded credit platform and capabilities, Bank Street will act as joint lead arranger with its partners to deliver underwritten solutions for highly customized senior and uni-tranche debt financings ranging from \$25 to over \$250 million for its U.S. and international clients. Bank Street’s credit capabilities can solve for a variety of needs including incremental growth capital, funding strategic M&A, recapitalizations, including dividend recapitalizations and special situations, with an emphasis on funding capacity, flexibility and speed of execution. Bank Street will also evaluate lead arranging DIP funding for more distressed situations and staple financings, where appropriate.

“The credit background of our team of senior professionals, who possess deep experience in debt capital markets investing and structuring, investment banking, corporate finance and restructuring, highly differentiates our capabilities in this marketplace. Furthermore, our depth of knowledge of the industry sectors we cover allows us, through collaboration between credit and industry personnel, to understand industry and competitive trends, discern changes in economic paradigms and conduct more efficient due diligence in lending transactions we originate,” stated Richard S. Lukaj, Senior Managing Director of Bank Street.

“We pride ourselves on partnering to deliver sophisticated financial solutions best suited to address the specific needs of our clients,” stated James H. Henry, Senior Managing Director of Bank Street. “In addition to corporate new issuance activity, Bank Street is open to facilitate participation in private loans originated by banks and other lending institutions in the U.S. and Western Europe that offer an attractive balance of risk and returns.” Amy S. Johnson, Managing Director and Head of Debt Capital Markets at Bank Street added, “The combination of our credit capabilities and deep domain expertise in our target industry verticals positions Bank Street as an ideal source of capital for borrowers seeking flexible solutions from a financing partner that can grow with them and adapt to their evolving needs over time.”

About Bank Street

Bank Street Group is an investment banking firm providing a comprehensive array of financial advisory services to middle-market companies. Our senior professionals have originated, structured and executed more than \$500 billion of financial and strategic transactions and are dedicated to bringing the breadth and depth of this experience to bear to the benefit of our clients. With a portfolio of capabilities that includes Financial Advisory, Mergers & Acquisitions, Private Placements of Debt & Equity, Restructuring & Turnaround Advisory, Valuation and Fairness Opinions, Bank Street offers one-stop shopping for our clients seeking sophisticated financial services. Bank Street is a member of FINRA and SIPC.

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