



**FOR IMMEDIATE RELEASE**

**James Henry to Participate in Panel at Metro Connect USA 2014**

***Panel Will Explore Key Drivers and Implications of Financial and Strategic Activity***

**STAMFORD, CT – January 13, 2014** – James Henry, Senior Managing Director and co-founder of Bank Street, a boutique investment bank focused on the communications, media and technology sectors, has been selected to participate in a panel discussion entitled *Consolidation and M&A: Executive Evaluation* at the 13<sup>th</sup> annual *Metro Connect USA Conference*, which will be held in Miami, FL on February 27-28, 2014 at the Eden Roc Renaissance Hotel, Miami Beach.

The panel discussion will provide an overview of the financial and strategic backdrop for the bandwidth infrastructure sector, perspectives on key valuation drivers in financial and strategic transactions, and an outlook for 2014. The *Consolidation and M&A: Executive Evaluation* panel will take place at 2:30 PM on Thursday, February 27<sup>th</sup>. For more information, visit [Capacity Media online](#).

**About James Henry**

James Henry is a co-founder and senior managing director of Bank Street Group and has been actively involved in the communications infrastructure and services (CIS) sector for two decades. Bank Street's CIS Investment Banking team counts AboveNet, Alpheus, Fibrenoire, FirstComm, Lighttower Fiber, Hibernia Atlantic, IP Networks, and Lexent Metro Connect among its roster of clients and transactions executed in the bandwidth infrastructure sector. Mr. Henry has spoken at major industry conferences, testified before Congress on communications sector matters, and been quoted in national publications such as *Business Week* and *The Wall Street Journal*.

**About Bank Street**

Bank Street Group is an investment banking firm providing a comprehensive array of financial advisory services to middle-market companies. Our senior professionals have originated, structured and executed more than \$500 billion of financial and strategic transactions and are dedicated to bringing the breadth and depth of this experience to bear to the benefit of our clients. With a portfolio of capabilities that includes Financial Advisory, Mergers & Acquisitions, Private Placements of Debt & Equity, Restructuring & Turnaround Advisory, Valuation and Fairness Opinions, Bank Street offers one-stop shopping for our clients seeking sophisticated financial services. Bank Street is a member of FINRA and SIPC. Visit [www.bankstreet.com](http://www.bankstreet.com) for more information.